



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Thursday, July 23, 2026

Prepared by
Senfin Research

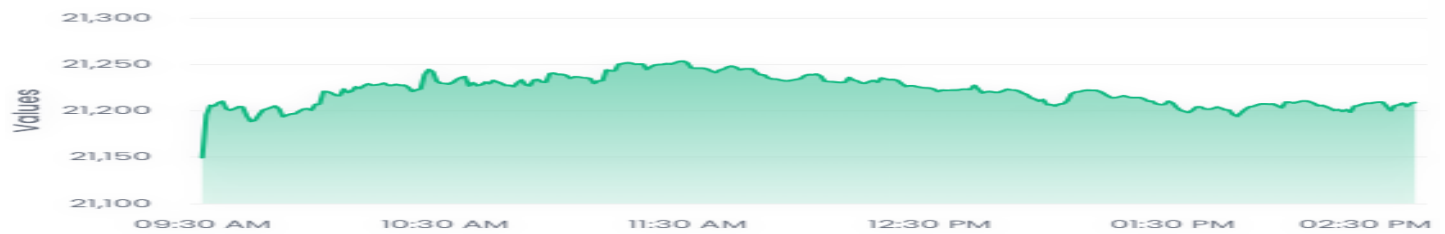
Daily Report

CSE Trade Summary

Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,199.4	21,149.6	49.81	0.24	(1,424.9)	(6.3)
S&P SL 20 Index	5,945.9	5,932.6	13.3	0.2	(211.5)	(3.4)
RSI	30.0	26.9				
Value of Turnover (LKR Mn)	1,078.0	3,531.1	(2,453.1)	(69.5)		
TRI on All Share (ASTRI)	33,306.2	33,227.9				
Foreign Purchases (LKR Mn)	124.8	82.3				
Foreign Sales (LKR Mn)	313.5	322.9				
Foreign Net Flow (LKR Mn)	(188.6)	(240.7)				
Volume of Turnover (No. in Mn)	37.7	91.1				
Market Capitalization (LKR Bn)	7,684.8	7,674.0				
Market Valuation						
PER (x)	11.2					
PBV (x)	1.3					
DY (%)	3.0					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
23-Jul-2026	21,149.56	21,253.94	104.38	21,149.56	0.00	21,199.37	49.81	0.24%



Top Gainers and Top Losers

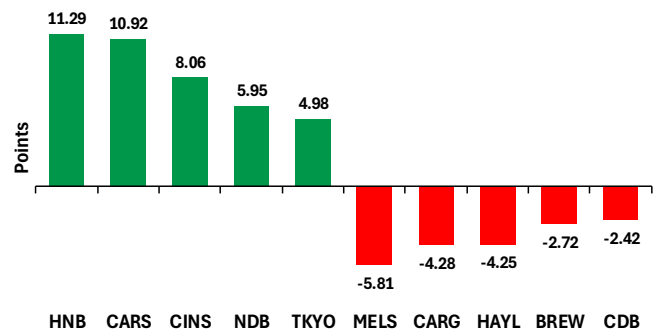
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
SING	54.90	4.00	7.86%	5.11	26.59	-	10.74	2.06	-
RFL	24.10	1.60	7.11%	0.31	25.51	1.00	77.74	0.94	4.15%
ODEL	11.70	0.70	6.36%	-5.33	-9.84	-	-2.20	-1.19	-
CARS	711.50	41.50	6.19%	48.44	537.05	5.27	14.69	1.32	0.74%
TKYO	85.00	4.50	5.59%	5.83	71.60	2.25	14.58	1.19	2.65%
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
BOPL	65.00	(5.00)	-7.14%	8.42	52.95	1.5	7.72	1.23	2.31%
PMB	10.20	(0.70)	-6.42%	0.87	8.51	-	11.72	1.20	-
RHTL	22.10	(1.50)	-6.36%	1.36	19.79	-	16.25	1.12	-
MBSL	10.00	(0.60)	-5.66%	0.32	8.13	-	31.25	1.23	-
RHL(X)	34.30	(1.70)	-4.72%	4.93	56.86	-	6.96	0.60	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
JKH	10,342,000	19.60	202,703,200
PKME	500,000	167.00	83,500,000
HNB	104,000	385.00	40,040,000
NDB	200,000	108.00	21,600,000
SAMP	150,000	137.00	20,550,000

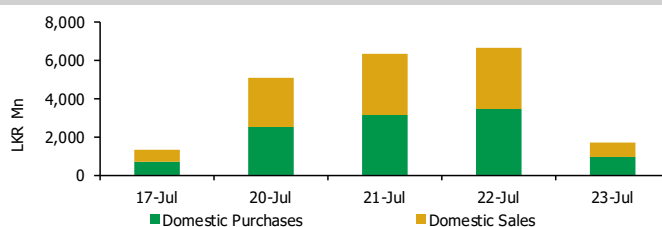
Contributors to ASPI

Stock	Qty	Price	Turnover(LKR)	Positive Contributors (No.)	Negative Contributors (No.)
				95	94



Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

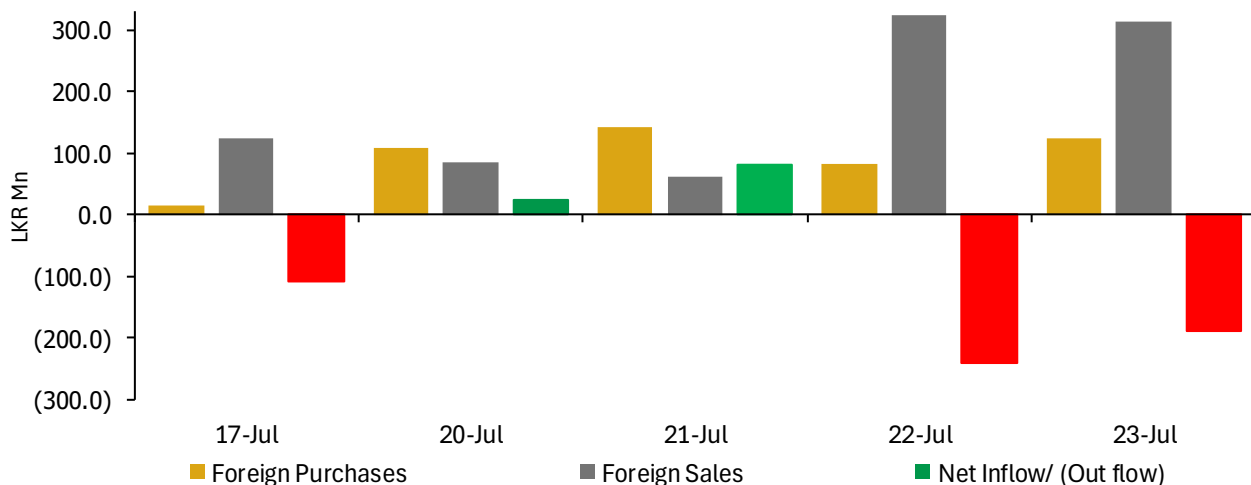
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
PKME	83.50	JKH	(188.20)
CCS	7.18	SAMP	(42.16)
LMF	2.19	MELS	(28.14)
HASU	1.84	CBNK	(6.85)
LLUB	0.74	ACL	(5.68)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	23,670	60,780	(37,109)

*From January 02 to July 23, 2026

Foreign Activities During Last 5 Days

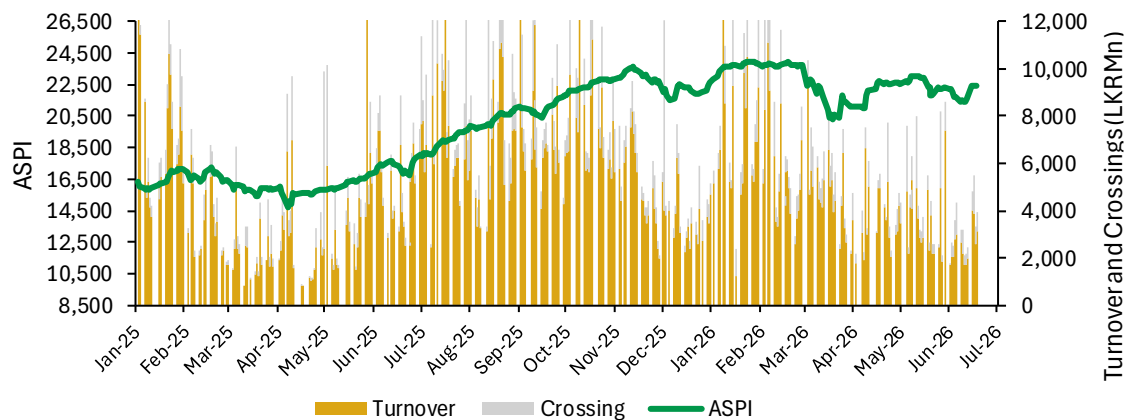


Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	47,364	12,843	27%
July	28,832	12,446	43%

*Upto July 23, 2026

ASPI vs Market Turnover



Source: CSE

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	336,666,688.30	29.46%
Banks	158,652,646.00	24.39%
Food Beverage & Tobacco	143,834,110.65	11.82%
Transportation	78,419,712.30	7.94%
Materials	49,433,730.10	6.17%
Diversified Financials	132,374,806.45	6.12%
Insurance	159,492,273.95	2.66%
Consumer Services	16,001,211.60	2.47%
Health Care Equipment & Services	65,982,965.10	1.97%
Real Estate Management & Development	486,016,259.00	1.53%
Software & Services	13,199,606.00	1.97%
Retailing	18,261,812.60	1.30%
Household & Personal Products	70,793,959.55	0.92%
Commercial & Professional Services	8,930,311.20	0.83%
Consumer Durables & Apparel	5,349,384.95	0.76%
Energy	4,883,483.70	0.51%
Telecommunication Services	4,846,930.10	0.37%
Utilities	832,888.25	0.51%
Food & Staples Retailing	2,557,635.50	0.14%
Automobiles & Components	131,389.90	0.01%

Total Turnover (LKR) 1,078,024,627
YTD Avg. Turnover (LKR) 4,116,718,034
Monthly Avg. Turnover (LKR) 1,695,982,841

Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

17-Jul				20-Jul				21-Jul				22-Jul				23-Jul			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
ASPH	0.60	0.00%	5,142,465	ASPH	0.60	0.00%	10,671,654	ASPH	0.60	0.00%	1,217,500	ASPH	0.60	0.00%	1,032,746	ASPH	0.60	0.00%	28,557
SEMB(X)	0.30	0.00%	1,946,007	SEMB(X)	0.30	0.00%	3,082,536	SEMB(X)	0.30	0.00%	2,955,187	SEMB(X)	0.30	0.00%	1,656,805	SEMB(X)	0.30	0.00%	365,996
JKH	19.90	-0.50%	1,631,636	JKH	19.70	-1.01%	5,524,178	JKH	19.80	0.51%	489,792	JKH	19.60	-1.01%	2,513,517	JKH	19.60	0.00%	12,786,719
HNBf	8.60	-1.15%	1,275,627	HNBf	8.40	-2.33%	1,390,440	HNBf	8.20	-2.38%	675,259	HNBf	8.30	1.22%	2,451,423	HNBf	8.40	1.20%	1,045,064
LOFC	5.00	0.00%	1,204,236	LOFC	4.90	-2.00%	1,741,369	LOFC	4.90	0.00%	957,321	LOFC	4.90	0.00%	1,153,996	LOFC	4.90	0.00%	175,752
				ASPH	0.60	0.00%	10,671,654	ASPH	0.60	0.00%	1,217,500	ASPH	0.60	0.00%	1,032,746	ASPH	0.60	0.00%	28,557
				SEMB	0.90	-10.00%	8,132,093	SEMB	0.90	0.00%	1,316,568	SEMB	1.00	11.11%	1,283,206	SEMB	1.00	0.00%	166,481
				JKH	19.70	-1.01%	5,524,178	JKH	19.80	0.51%	489,792	JKH	19.60	-1.01%	2,513,517	JKH	19.60	0.00%	12,786,719
				LMF	84.00	-0.59%	3,319,418	LMF	83.60	-0.48%	77,047	LMF	83.50	-0.12%	255,320	LMF	83.40	-0.12%	144,110
				BIL	5.30	-1.85%	2,996,569	BIL	5.20	-1.89%	5,110,560	BIL	5.30	1.92%	1,045,251	BIL	5.30	0.00%	695,230
								BIL	5.20	-1.89%	5,110,560	BIL	5.30	1.92%	1,045,251	BIL	5.30	0.00%	695,230
								SEMB(X)	0.30	0.00%	2,955,187	SEMB(X)	0.30	0.00%	1,656,805	SEMB(X)	0.30	0.00%	365,996
								CARG	630.00	0.04%	3,691,484	CARG	638.25	1.31%	106	CARG	629.25	-1.41%	437
								ASPH	0.60	0.00%	1,217,500	ASPH	0.60	0.00%	1,032,746	ASPH	0.60	0.00%	28,557
								MELS	181.00	-0.55%	1,006,232	MELS	180.75	-0.14%	12,505	MELS	179.50	-0.69%	256,353
												ONAL	49.80	3.75%	47,335,537	ONAL	48.30	-3.01%	1,463
												DIAL	43.70	-0.23%	2,967,348	DIAL	43.70	0.00%	81,340
												HNBf	8.30	1.22%	2,451,423	HNBf	8.40	1.20%	1,045,064
												JKH	19.60	-1.01%	2,513,517	JKH	19.60	0.00%	12,786,719
												SEMB(X)	0.30	0.00%	1,656,805	SEMB(X)	0.30	0.00%	365,996
																JKH	19.60	0.00%	12,786,719
																CBNK	7.70	0.00%	2,034,978
																CITW	1.60	0.00%	1,968,796
																KZOO	8.90	4.71%	1,322,206
																HNBf	8.40	1.20%	1,045,064

Source: CSE